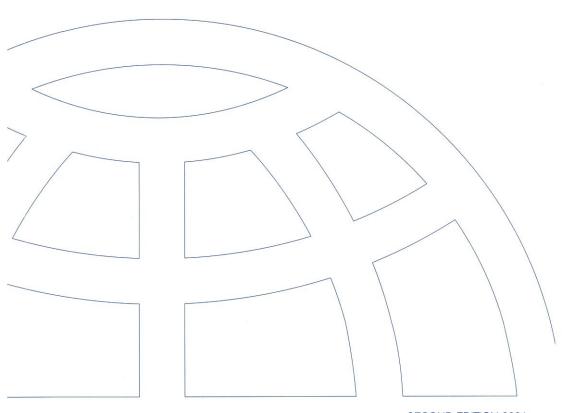


Fédération Internationale des Ingénieurs-Conseils International Federation of Consulting Engineers Internationale Vereinigung Beratender Ingenieure Federación Internacional de Ingenieros Consultores

The White Book Guide

WITH OTHER NOTES ON DOCUMENTS FOR CONSULTANCY AGREEMENTS



SECOND EDITION 2001

Acknowledgements

FIDIC wishes to acknowledge the efforts of those who have contributed to the preparation of the succeeding editions of the White Book and the White Book Guide.

The development of the White Book started in early 1986 when Povl Ahm of Ove Arup and Partners was the Chairman of FIDIC's Client/Consultant Relationships Committee, continued under the Chairmanship of Eigil Steen Pedersen of COWI, and completed and published in 1990 under the chairmanship of Mario Asin, Partner of Tippetts-Abbett-McCarthy-Stratton (TAMS).

Godfrey L. Ackers, formerly a Consultant to Mott Mc Donald, Ltd. and formerly a Partner of Sir Murdoch MacDonald and Partners, was the principal drafter of the 1st Editions of the White Book and of the Guide. Godfrey Ackers' wife, Wendy, typed many early drafts of these documents.

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The White Book Guide

with other Notes on Documents for Consultancy Agreements

Second Edition 2001

FEDERATION INTERNATIONALE DES INGENIEURS-CONSEILS INTERNATIONAL FEDERATION OF CONSULTING ENGINEERS INTERNATIONALE VEREINIGUNG BERATENDER INGENIEURE FEDERACION INTERNACIONAL DE INGENIEROS CONSULTORES



The Checklists of services have drawn heavily on the Conditions of Engagement published by The Association of Consulting Engineers (United Kingdom), and on a checklist of environmental services prepared by Howard Schirmer in collaboration with FIDIC's former Environment Committee that was chaired by Iksan van der Putte of BKH Consulting. FIDIC is grateful for permission to make use of these documents.

The revision of the 1st Edition of the Guide to give this 2nd Edition was undertaken by the FIDIC Client/Consultants Relationship Committee under the chairmanship of Peter Batty. The Committee wishes to acknowledge important amendments from Mark Griffiths and Paul Taylor, and from Howard Schirmer of Transnational Associates.

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^{*} Abbreviation: in this Guide, "IFA" means International Funding Agency (or Agencies).

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1 Introduction

A Background

The White Book has been prepared in three stages. The objective of the first stage was to edit FIDIC's International General Rules of Agreement (IGRA) 1979 D&S document into simpler language and a more logical order, and to develop it into a format consistent with the FIDIC style traditionally adopted for its other standard forms of conditions of contract. See References (13) to (19) in Chapter VIII.

In the second stage, alterations were made in principle to take account of written comments received on IGRA 1979 D&S and to accord with current practice and the intent of drafts of sample documents for consulting services prepared by International Funding Agencies (IFA).

The last, more difficult, stage was to refine the provisions for liability, insurance and indemnity.

A draft version of the White Book was reviewed by the World Bank, the Asian Development Bank and a joint committee from the Arab Funds. Many comments resulting from these reviews were incorporated into the final document.

The purpose of the White Book Guide is twofold, namely:

- to assist those who wish to draft Consultancy Agreements using the White Book as published or as the main reference; and
- to provide some insights into the rationale for the White Book's provisions and the content of the Guide dealing with completing an Agreement based on the White Book

In 1998, the White Book was updated to the 3rd Edition and this Guide reflects the amendments made.